



City Council Agenda Item Summary Report

Meeting Date:
October 15, 2019

Submitted by:
Deborah Woodham, Director of Finance

Item Title:

Consider approval of a resolution approving the City's investment policy and broker's list.

Consent Item []
Public Hearing Item []
Action Item []

Documentation Attached:
Resolution; Investment Policy; Broker's List

Recommended Action:

Staff recommends adoption of the investment policy and broker's list.

City Manager Approval:

Finance Approval:

Item Summary:

The Public Funds Investment Act requires that the City Council review and approve the City investment policy annually.

There are no proposed changes to the investment policy.

There are no changes being proposed to the broker's list.